

AL ANWAR HOLDINGS (SAOG)
INTERIM REPORT FOR THE PERIOD ENDED 30 SEPTEMBER 2017

Unaudited condensed interim consolidated statement of changes in equity
For the period ended 30 September 2017

| | Share capital | Legal reserve | Retained earnings | Fair value Reserve | Contingency reserve | Total | Non-controlling interests | Total |
|---|---------------|---------------|-------------------|--------------------|---------------------|---------|---------------------------|---------|
| | | | | | | | | RO'000 |
| 1-Apr-2017 | 17,500 | 3,383 | 13,016 | 3,753 | - | 37,652 | - | 37,652 |
| Stock dividend | 2,500 | - | (2,500) | - | - | - | - | - |
| Changes in ownership interests in associates | - | - | - | - | - | - | - | - |
| Net profit for the period | - | - | (1,004) | - | - | (1,004) | - | (1,004) |
| Net change in fair value of available for sale financial assets, net of tax | - | - | - | (1,390) | - | (1,390) | - | (1,390) |
| Legal reserve | - | - | - | - | - | - | - | - |
| Dividend paid | - | - | (1,750) | - | - | (1,750) | - | (1,750) |
| As at 30 September 2017 | 20,000 | 3,383 | 7,762 | 2,363 | - | 33,508 | - | 33,508 |

| | Share capital | Legal reserve | Retained earnings | Fair value Reserve | Contingency reserve | Total | Non-controlling interests | Total |
|---|---------------|---------------|-------------------|--------------------|---------------------|---------|---------------------------|---------|
| 1-Apr-2016 | 15,008 | 2,945 | 10,673 | 1,010 | 550 | 30,186 | 4,903 | 35,089 |
| Stock dividend | 2,492 | - | (2,492) | - | - | - | - | - |
| Changes in ownership interests in subsidiary | - | - | - | - | - | - | - | - |
| Net profit for the period | - | - | 3,661 | - | - | 3,661 | 209 | 3,870 |
| Net change in fair value of available for sale financial assets, net of tax | - | - | - | 2,814 | - | 2,814 | 7 | 2,821 |
| Legal reserve | - | - | - | - | - | - | - | - |
| Transfer to contingency reserve (falcon) | - | - | (83) | - | 83 | - | - | - |
| Dividend paid | - | - | (1,500) | - | - | (1,500) | (313) | (1,813) |
| As at 30 September 2017 | 17,500 | 2,945 | 10,259 | 3,824 | 633 | 35,161 | 4,806 | 39,967 |

* Note:

Legal reserve is not distributable